

Financial Management Office

Questions or comments: fmmailbox@wsb.wisc.edu

Access The Financial Management Office Support Portal

*WSB Faculty and Staff, please use the **FMO's Support Portal** to easily search this website or to submit a question or request to FMO Staff*

Individuals who are not UW faculty, staff, or students, please submit any questions or requests through: fmosupport@wsb.wisc.edu.

*You may also submit your request through the portal by registering as a user and signing in through the **WSB's Solution Portal Login** page*

Vision

As the finance, accounting, and business services center of expertise for the Wisconsin School of Business, the Financial Management Office progressively enhances its delivery of services to and partnership with all units of the School, as these together pursue the strategies of the School.

This includes:

- Enabling excellent stewardship of all of the School's financial resources
- Assuring strong financial controls and fiscal compliance
- Providing financial tools, reporting, training, and counsel to users throughout the School
- Executing core financial processes efficiently and effectively

Success in these endeavors is measured not only by the FMO's contributions to the School's achievements, but also by the extent of the FMO's partnership with related organizations within the University and the University of Wisconsin System, as well as the FMO's influence on financial management practices at other institutions and organizations.

News and Announcements

- [Crosswalk for New WSB Department IDs \(UDDSs\)](#) - effective 7/1/18!
- [Crosswalks for individual program offices and other grouped areas available on Accounting page](#)
- [FY19 PA and RA Rates with FY19 Fringe Rates Available!](#) - Updated May 2018!
- [Fiscal Year-End 2018 Deadlines](#) - Updated March 2018!
- [What is e-Reimbursement?](#) - Updated January 2018!
 - Now includes a section for: "Where is my expense report in the workflow?", including statuses and their meanings!
- [Event Invoice Breakdown Template](#) (tabs for Fluno center, in-state, and out-of-state/foreign events) - Updated January 2018!
- [Driver Authorization Instructions Available](#) - Updated October 2017
- [WSB Business Travel Checklist](#) - Updated January 2018!
 - Go to the Travel Tab to access the updated Checklist. Printed copies are also available in the FMO!
- [Financial Management Overview](#) - UPDATED June 2018!
- [WSB Reimbursement Request Form](#) - Added September 2017
- [Travel Policy Updates \(May 2017\)](#) - See Travel Tab
- [Contracting for Credit Instruction](#) - Launched January 2017!
- [Update to Accountable Plan, effective January 1, 2017](#) - See [Travel & Expense Reimbursements Page](#) - UPDATED December 2016
- [WSB Purchasing Contacts - New Setup](#) - Updated July 2016
- [WSB Travel Update Presentation](#) - Available on Travel Tab (updated November 2015)!