Financial Management Office


WSB Faculty and Staff, please use the FMO’s Support Portal to easily search this website or to submit a question or request to FMO Staff.

Individuals who are not UW faculty, staff, or students, please submit any questions or requests through: fmosupport@wsb.wisc.edu.

You may also submit your request through the portal by registering as a user and signing in through the WSB’s Solution Portal Login page.
Vision

As the finance, accounting, and business services center of expertise for the Wisconsin School of Business, the Financial Management Office progressively enhances its delivery of services to and partnership with all units of the School, as these together pursue the strategies of the School.

This includes:

- Enabling excellent stewardship of all of the School’s financial resources
- Assuring strong financial controls and fiscal compliance
- Providing financial tools, reporting, training, and counsel to users throughout the School
- Executing core financial processes efficiently and effectively

Success in these endeavors is measured not only by the FMO’s contributions to the School’s achievements, but also by the extent of the FMO’s partnership with related organizations within the University and the University of Wisconsin System, as well as the FMO’s influence on financial management practices at other institutions and organizations.

News and Announcements

- FY19 Fiscal Year-End Deadlines - Updated March 2019!
- DP/PIR Form* - Updated December 2018!
  * Only the new form will be accepted by Accounting Services beginning 1/1/19
- Financial Management Overview - UPDATED December 2018!
- Event Invoice Breakdown Template (tabs for Fluno center, in-state, and out-of-state/foreign events) - Updated September 2018!
- New online process to request new or change existing Shop@UW accounts: https://shopuw.wisc.edu/account-set-up-or-revision-request/ - Effective September 1, 2018
- New Page: Contracting for External Services on Sponsored Research - Posted August 2018
- WSB Business Travel Checklist - Updated July 2018!
  - Go to the Travel Tab to access the updated Checklist. Printed copies are also available in the FMO!
- Crosswalk for New WSB Department IDs (UDDSs) - effective 7/1/18!
- Crosswalks for individual program offices and other grouped areas available on Accounting page
- FY19 PA and RA Rates with FY19 Fringe Rates Available! - Updated May 2018!
- What is e-Reimbursement? - Updated January 2018!
  - Now includes a section for: “Where is my expense report in the workflow?”; including statuses and their meanings!
- Driver Authorization Instructions Available - Updated October 2017
- WSB Reimbursement Request Form - Added September 2017
- Travel Policy Updates (May 2017) - See Travel Tab
- Contracting for Credit Instruction - Launched January 2017!